



What's New in GideonSoft 2020 Release 3

We're happy to introduce the latest GideonSoft release. Along with the performance enhancements and various bug fixes, we have added new exciting designs, changes, and features. The following lists the highlights:

Package Manager (New!)

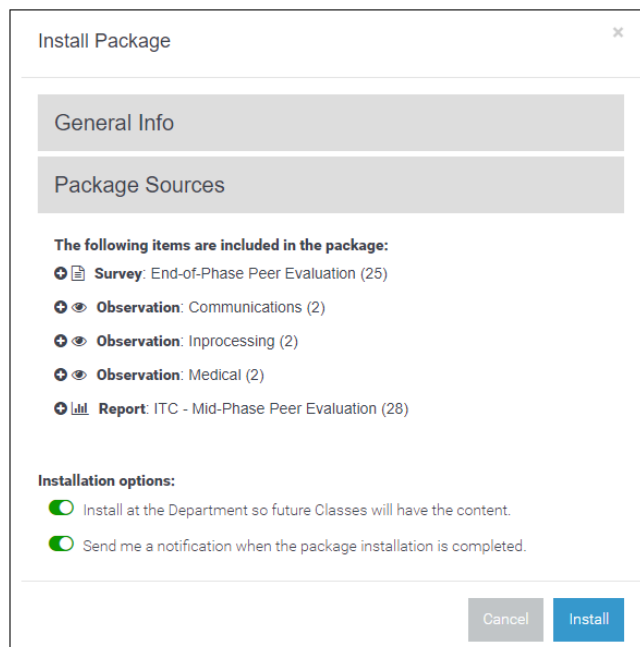
Create and Apply "mini-templates" within existing Instances ... A package can contain the necessary items to conduct a segment of evaluation, such as a peer review, and be imported to an open Instance already in progress.

Feature

Import Multiple Configuration Items at the Same Time ... Surveys, observations, score variables, reports, and other items designed to work together can all be easily shared! We are diligently working to get the GideonSoft store up and running, so you will be able to purchase and download packages to jump start your assessment. Keep an eye on GideonSoft.com!

Feature

A Whole New Support Tool ... GideonSoft techs can create and distribute content to be used in live instances.



The Package Manager showing you what you're about to import

Auto-Instance (New!)

Automatically Create a new Instance on your Schedule ... Helps keep your GideonSoft configuration current and streamlines the process to changing to a new Instance.

Design

Handles Multiple Administrative Steps ... Typically, there are quite a few steps to change to a new Instance: close an Instance, move the stats, create a new Instance, import existing people, assign them properly, plan out the schedule of events... Auto-Instance can do all the work for you!

Feature

Set a Reminder and Schedule it ... Notifications can be sent to administrators when it's time to make the change, and allows you to schedule it to fit your calendar.

Feature

Stay Current ... Create a new Instance based on the Module template, or use the current Instance as the template (since it's usually more up to date).

The screenshot shows the 'Auto-Class Settings' interface. At the top, there is a wrench icon and the title 'Auto-Class Settings'. Below the title, there is a toggle switch labeled 'Enable Auto-Class Settings' which is currently turned on. The main section is titled 'Transfer Options' and contains several configuration fields:

- 'Transfer people from the following roles' with a dropdown menu set to 'All Roles'.
- 'Transfer people with the following statuses' with a dropdown menu set to 'Any Status'.
- 'Items to transfer' with a row of six toggle switches, all of which are turned on: 'People', '360° Relationships', 'Jobs/Positions', 'Team Assignments', 'Events', and 'Stats'.
- 'Copy descriptive information for the following items (optional)' with a dropdown menu set to 'None selected'.

At the bottom of the form, there is a small note: 'Some descriptives are already designed to find and fill the most recent value from any Class. Any descriptives chosen above will ensure that the values stored in this Class are used.'

Plenty of options to streamline the process!

Report Enhancements

Design

Display Comments as a Word Cloud ... We've added the option to display comments as a word cloud, including an exclude list.

Change

More Sophisticated Sub Reports ... Multiple parameters are now available for use in linking to sub reports, which means more fine-tuned and flexible sub reports.

Change

Display CPR Data in Detail Data Grids ... CPR data is now available in DDGs, so you can design CPR reports in addition to viewing a person's profile page.



The colorful new word cloud option for Comments!

Status Tags

Design

Filter People's Status More Precisely ... Define and apply tags along with a Status in order to more finely track people, or provide more context for their status.

Design

Filter on the Org Dashboard ... The new Status tags can also be used to filter badges on the org dashboard.

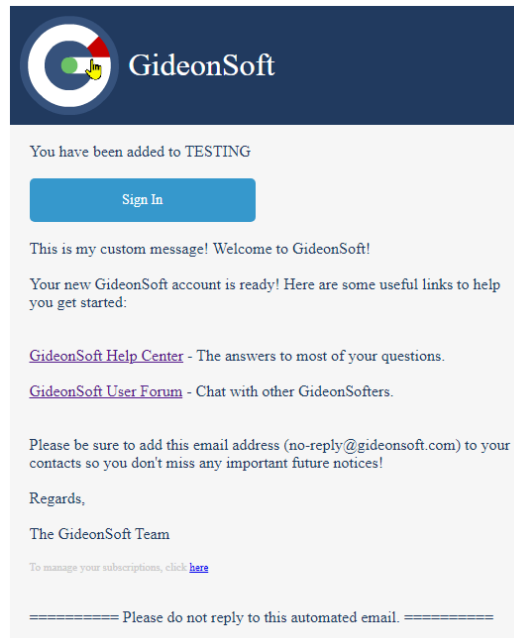
New User Notifications

Feature

Send Notifications to New Users ... Notify people brand new to GideonSoft, as well as existing users who are added to a new Instance. When importing, just click a checkbox to send a welcome message.

Feature

Customize your Welcome Message ... Add a message unique to your organization, to go along with links to sign in, the Help Center and the Forum.



Include a customized note in an email to new people!

Miscellaneous Improvements

Design

Dashboard enhancements ... Objects can now be counted on the org dashboard.

Change

Improved Team and Group Object handling ... Specifically when removing, there is now an option to remove the object when removing the Team or Group.

Feature

A New Audit Log ... Available in each Instance, many changes are tracked (Groups, Teams, Surveys, Observations, Reports, Data and so on).
